



We Stop Breaches

Protection that powers you.







CRIMINAL INDIA Hazy Tiger Alchemist Spider Slippy Spider **Outrider Tiger Aviator Spider** Smoky Spider **VIETNAM Quilted Tiger** Bitwise Spider Solar Spider **SOUTH KOREA** Ocean Buffalo Razor Tiger Carbon Spider Sprite Spider Viceroy Tiger **Chariot Spider** Traveling Spider Shadow Crane Clockwork Spider Venom Spider Cyborg Spider Wizard Spider **NORTH KOREA SYRIA** Doppel Spider Vice Spider Labyrinth Chollima Feral Spider Deadeye Hawk **PAKISTAN** Ricochet Chollima Graceful Spider **CHINA** Silent Chollima **COLOMBIA** Hidden Spider Mythic Leopard Stardust Chollima Aquatic Panda Fringe Leopard Hive Spider Galactic Ocelot Velvet Chollima Cascade Panda Indrik Spider Circuit Panda **TURKEY Knockout Spider *•**; **Emissary Panda** Lunar Spider Cosmic Wolf Ethereal Panda Mallard Spider Jackpot Panda Mummy Spider Karma Panda Narwhal Spider **IRAN HACKTIVISM** Kryptonite Panda Night Spider Lotus Panda Charming Kitten Curious Jackal Outbreak Spider Chrono Kitten Mustang Panda Frontline Jackal **Outlaw Spider** Haywire Kitten **RUSSIA** Nomad Panda Intrepid Jackal Imperial Kitten Percussion Spider Phantom Panda Nemesis Kitten Berserk Bear Partisan Jackal Pinchy Spider Pioneer Kitten Puzzle Panda Cozy Bear **Prophet Spider** Regal Jackal Refined Kitten Shattered Panda **Ember Bear** Renegade Jackal Salty Spider Spectral Kitten Sunrise Panda Static Kitten Gossamer Bear Samba Spider Tracer Kitten Vapor Panda Fancy Bear Scully Spider Vertigo Panda Primitive Bear Vixen Panda Venomous Bear Wicked Panda Voodoo Bear



NOTEWORTHY DEVELOPMENTS IN 2023



2024 Threat Landscape



34 new adversaries tracked by CrowdStrike, raising the total to 232



Cloud-conscious cases increased by 110% YoY



84% of adversary-attributed cloud-conscious intrusions were focused on eCrime

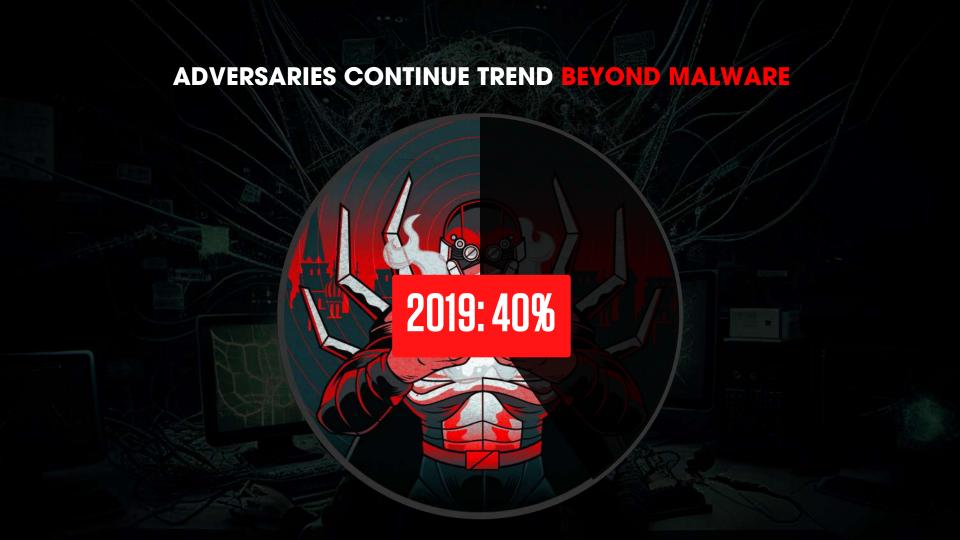


Cloud environment intrusions increased by **75% YoY**



76% YoY increase in victims named on eCrime dedicated leak sites









AVERAGE ECRIME BREAKOUT TIME



LATERAL MOVEMENT

INITIAL ACCESS



eCRIME BREAKOUT TIME

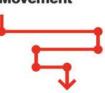
62'

Initial Access



>>>

Lateral Movement



Adversaries Increasing in Speed and Precision



Defenders must act quickly

To contain the threat and minimize cost and damage, defenders must respond within the breakout time



They weaponize YOUR tools and accounts

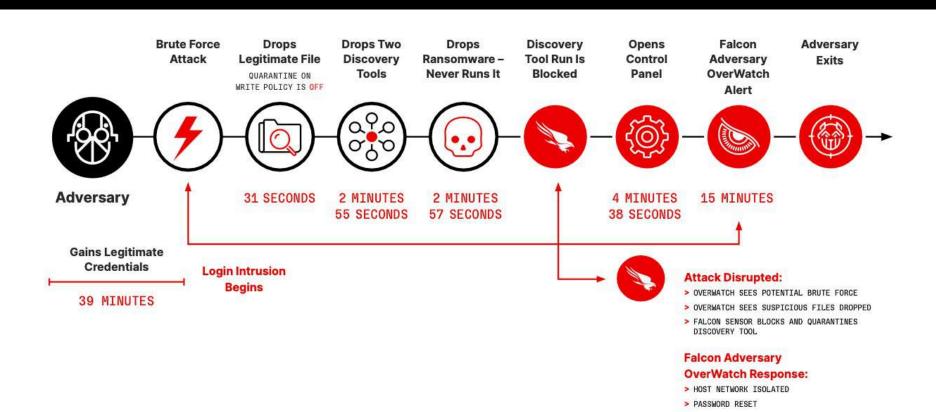
Adversaries use valid accounts and tools to move laterally, making it nearly impossible to detect abnormal activity and a potential breach



Fastest breakout time: 2 min, 7 sec

Nearly all security teams are not equipped to respond in less than 2 minutes

Identity Is the Critical Battleground



BEYOND USERNAMES AND PASSWORDS

Username and password or PIN

Smart card and PIN

Valid account and Active Directory certificates

APIs and secret keys

Identity providers and protocols such as SAML and OAuth

Session-based authentication, cookie-based authentication and JSON Web Tokens (JWT)

Kerberos and Kerberos tickets

Biometrics such as facial recognition, voice recognition, fingerprint recognition

Hardware and software tokens or time-based onetime password (TOTP)

IDENTITY THREATS BECOME MAINSTREAM GOING BEYOND USER CREDENTIALS



583% INCREASE IN KERBEROASTING



62% OF INTERACTIVE INTRUSIONS INVOLVE STOLEN CREDENTIALS



147% INCREASE IN ACCESS BROKER ADVERTISEMENTS ON DARK WEB



SMART CARD PIN, ACTIVE DIRECTORY CERTS, API/SECRET KEYS



PROPHET SPIDER AS PROLIFIC ACCESS BROKER

SCOURGE OF IDENTITY-BASED ATTACKS

IDENTITY IS AN ELEMENT OF THE VAST MAJORITY OF ALL INTRUSIONS



BREACHES CAUSED BY STOLEN CREDENTIALS TAKE 341 DAYS TO CONTAIN



IDENTITY-BASED AND

SOCIAL ENGINEERING ATTACKS



Adversaries expanded beyond valid accounts

Also targeted API keys and secrets, session cookies and tokens, one-time passwords and Kerberos tickets



COZY BEAR

Conducted regular credential phishing using Microsoft Teams messages to solicit multifactor authentication tokens for Microsoft 365 accounts



SCATTERED SPIDER

Conducted sophisticated social engineering campaigns



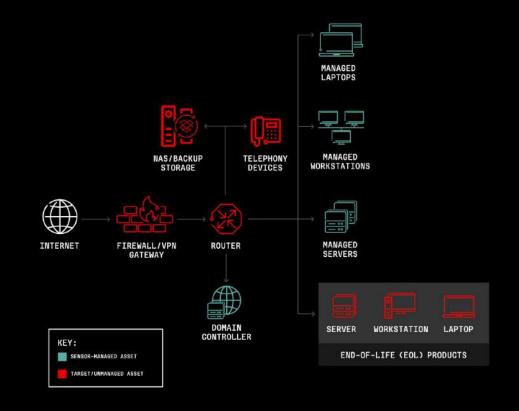
UNMANAGED NETWORK APPLIANCES PARTICULARLY EDGE GATEWAY
DEVICES - REMAINED THE MOST
ROUTINELY OBSERVED INITIAL
ACCESS VECTOR FOR EXPLOITATION
DURING 2023.



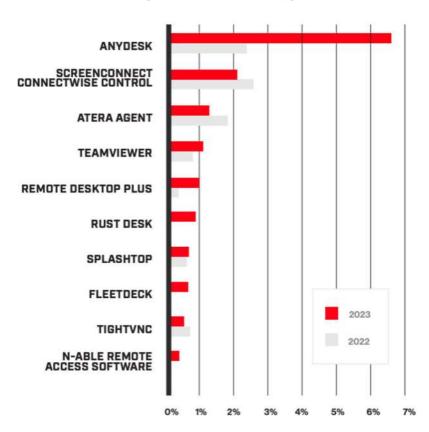
THREAT ACTORS ARE ACTIVELY
DEVELOPING EXPLOITS FOR EOL
PRODUCTS THAT CANNOT BE PATCHED
AND OFTEN DO NOT ALLOW FOR
MODERN SENSOR DEPLOYMENT.

VULNERABILITY LANDSCAPE:

"UNDER THE RADAR" EXPLOITATION



TOP 10 RMMs
July 2022 to June 2023 vs. July 2021 to June 2022



ABUSE OF LEGITIMATE ENTERPRISE TOOLS REMOTE MONITORING & MANAGEMENT TOOLING



312% Increase in Adversary use of RMM Tooling



BLEND INTO ENTERPRISE NOISE TO AVOID DETECTION



GAINED POPULARITY - FREE LICENSE, ROBUST GUI, PRIVELEGED ACCESS



INCREASINGLY ADOPTED AS PERSISTENCE MECHANISM



SCATTERED SPIDER EMPLOYS >20 RMM TOOLS FOR DIFFERENT TARGETS



eCrime Breakout Time

62 min

Every Second Counts

Adversaries are getting faster, defenders must accelerate

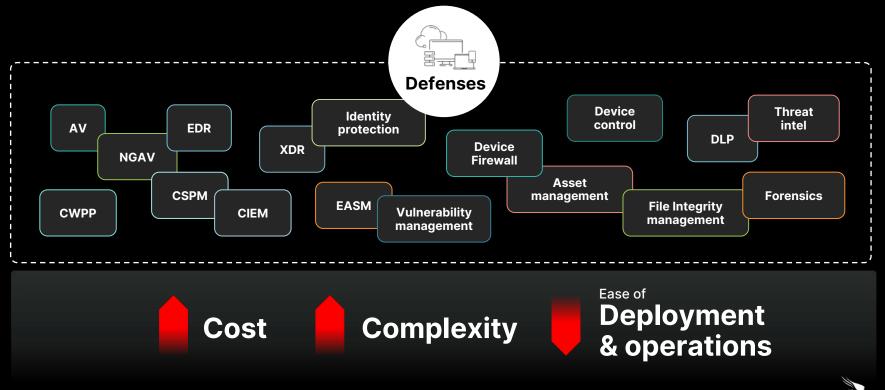
Breakout time dropped from 582 min in 2019 to 79 min in 2022

79 min in 2022 to **62 min** in 2023



What is the PROBLEM

Adversaries Live in the Gaps Between Traditional Siloed Tools





What is **NEEDED**



Superior security outcomes

Continuous Validation

Highest detection & protection coverage



Reduce costs

Easy to deploy & manage

Zero reboots, no downtime, & no manual tuning



Consolidate point products

Eliminate agents

Unify standalone tools to cut complexity and sprawl



The Falcon Platform Architecture Footprint & Communication

3 URLS **DIRECT or PROXY PORT 443** SUPPORTED PLATFORM(S) WINDOWS | LINUX | MACOS IOS | ANDROID | DOCKER |

KUBERNETES

LESS THAN 1% CPU

~155MB MEMORY

~5MB-7MB

NETWORK
(DEVICE/DAY)

Single Agent Architecture

Native Cloud Management

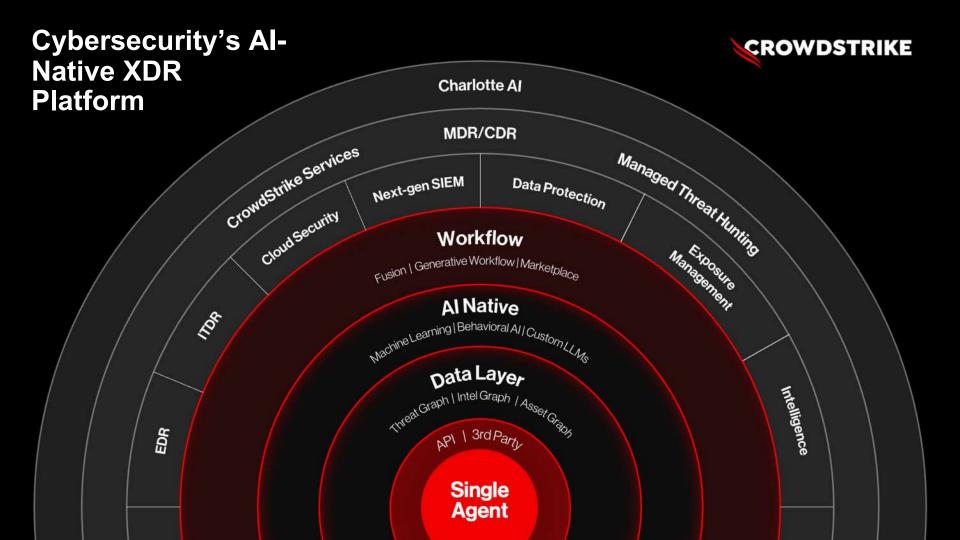
No Reboot Required

Auto-Update Sensors

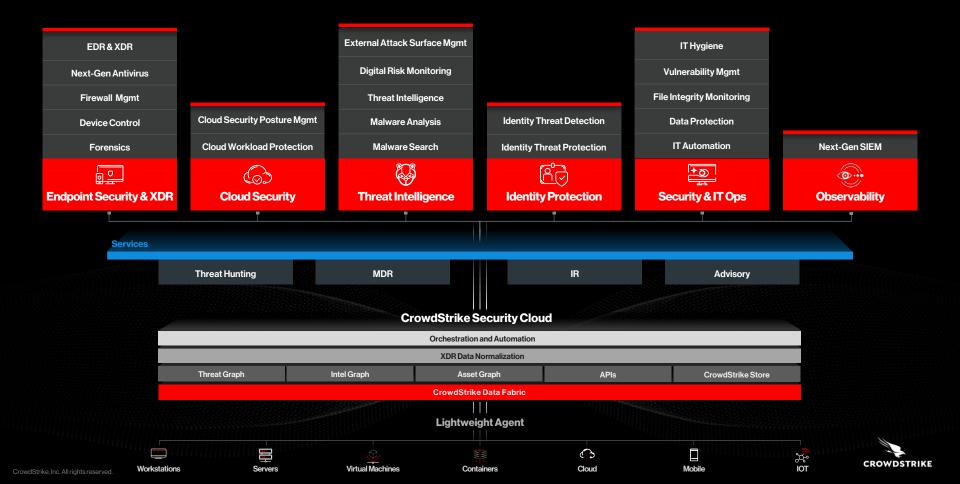
No signatures updates

No Scanning





The Falcon Platform



Game-changing Security Outcomes



Minutes to Global Fix

Control Risk via Policy, RTR, Automations

Reduce Intrusion Noise

Less Noise for Security Operations



Falcon Identity Protection

Protect

See **like the adversary**; attack path visibility

Prevent

Detect **and** block, in real-time identity specific threats; dynamic policy

 $\widehat{\oplus}$

£63

Enable

Verify only when the **risk changes**; frictionless conditional access





Falcon Identity + Endpoint Protection

Better Together Extending Your Protection and Investment



Improves Your Protection at the endpoint and identity level in a single solution



Reduces the Attack Surface to help prevent lateral movement across your network

Correlates Security

events across endpoints and identity to provide real time, actionable insights





Discover
Instant visibility

See and identify all assets from the insideout and outside-in

2 Assess
Real-time
exposure insight

Know every weakness with no additional agents

Prioritize

Adversary-driven prioritization

Real-world intrusion risk by likelihood of lateral movement

Remediate
Platform-based response

Guided and automated response with RTR, SOAR and 3rd party integrations









Active Discovery



External Attack Surface





Passive Discovery



Applications

Accounts

▒╬



CIS **Benchmark**





Vulnerability

Ingestion

Native Vulnerability Coverage



EoL Software



Software Misconfigurations

Attack Path Analysis

€





Asset Criticality





Internet **Exposure**





Active **Adversary** Context



ExPRT.AI



Ticketing

Patching Integration



Native SOAR Integration

Falcon Fusion



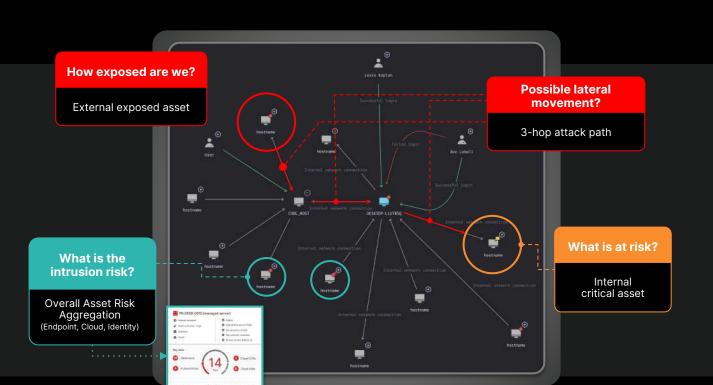
Real Time Response (RTR)







Adversary-Driven Prioritization



Visualize intrusion risk across endpoint, cloud and Identity assets

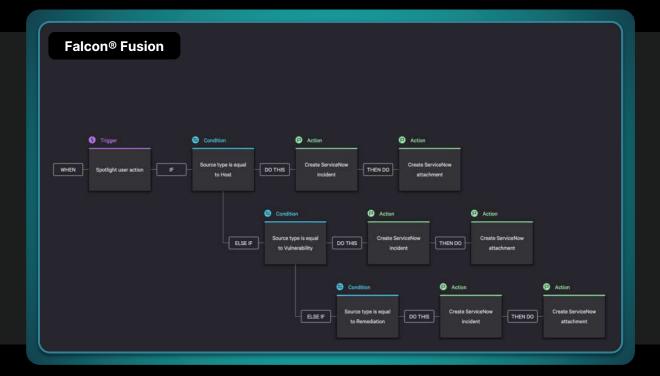
Understand lateral movement through critical hosts and user accounts

Fine-tune policies and respond with RTR (Real-Time Response) and Falcon® Fusion playbooks

Automatically unvei internet exposures



Platform-based Response



Deploy emergency windows patches with one-click on managed systems and monitor the progress

Protect without patching by activating compensating controls directly on managed assets

Automated and Orchestrate playbooks with native SOAR Falcon Fusion

Guided remediation workflows across the Falcon® Platform and 3rd-party tools



Delivering comprehensive compensating controls

Compute



Kill Running Process



Block File Execution



Patchless Config Scripts

Network



Close Ports



Restrict IP



Restrict DNS



Restrict Network Storage

Identity



Restrict Accounts



Suspend Logins

Hardware



Restrict USB devices



Restrict Bluetooth



Replace Fragmented Point-solutions with CrowdStrike

Reduce Cost and Complexity with a Single Agent and Unified Console



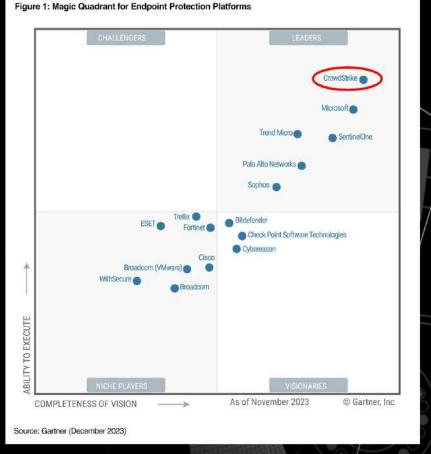


CrowdStrike is named A Leader in the 2023 Gartner® Magic Quadrant for Endpoint Protection Platforms

Positioned Highest on Ability to Execute and Furthest Right on Completeness of Vision

First time since 2018 for One Company to Lead on both Axes

Leader and Positioned Furthest Right on Completeness of Vision for the Fourth Consecutive Time



This graphic was published by Gartner, Inc. as part of a larger research document and should be evaluated in the context of the entire document. The Gartner document is available upon request from CrowdStrike.

Third Consecutive Time as a Leader

Leading the EDR Market in Forrester's EDR Wave

CrowdStrike
dominates in EDR
while building its
future in XDR and
Zero Trust.

FORRESTER[®]



The Forrester Wave™: Endpoint Detection And Response Providers, Q2 2022, April 6, 2022



CrowdStrike Named a Leader

The Forrester Wave™: Cloud Workload Security, Q1 2024

Best position in the Strategy category and highest scores possible in the Innovation and Vision criteria

FORRESTER®



The Forrester Wave™: Cloud Workload Security, Q1 2024, January 30, 2024



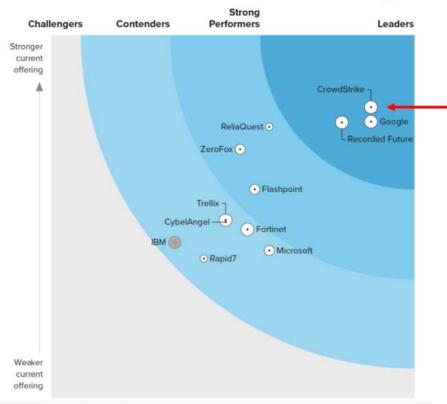
Leading the Intel Market

Received highest score in Current Offering and top scores in 16 criteria, surpassing all other vendors

"CrowdStrike delivers world-class Threat Intelligence."

FORRESTER*







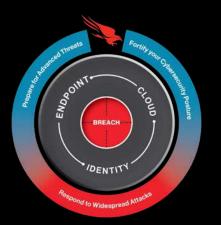
Who are we?

A leading Digital Forensics and Incident Response firm



Forrester Wave 2022 Cybersecurity Incident Response Services

CrowdStrike Professional Services



Respond

Incident Response
Forensic Investigation
Endpoint Recovery
Compromise Assessment
Adversary Exposure Assessment
Network Detections

CrowdStrike Incident Response Services

More than a decade of experience in breach response and investigations

"The team assembled for our forensic assessment engagement was outstanding. From project management to technical engagement, everyone was exceptional."

Getting our clients back to business faster with minimal business disruption



Second Consecutive Time as a Leader

CrowdStrike delivers an exceptional MDR service... blends products, platforms and services seamlessly for customers.

Forrester[®]

The Forrester Wave™: Managed Detection And Response, Q2 2023

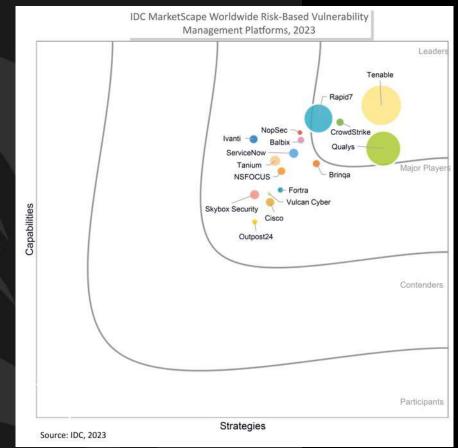




CROWDSTRIKE

CROWDSTRIKE NAMED A LEADER

2023 IDC MarketScape for Risk-Based Vulnerability Management Software







5 STEPS TO BE PREPARED

Identity Protection

Effective Cloud Security

Cross-Domain Visibility

Speed: Outpace the Adversary

Practice Makes Perfect



TOWARDS ROBUST & PROACTIVE SECURITY



COMPREHENSIVE VISIBILITY

ATTACK SURFACE ASSET DISCOVERY ATTACK PATHS



SECURE CROWN JEWELS

ENDPOINTS WORKLOADS IDENTITIES



THREAT HUNTING

24/7/365 HUMAN-BASED & AT SCALE



INTELLIGENCE ADOPTION

ENRICHMENT THREAT MODEL DDW MONITORING



SECURITY AWARENESS

EDUCATION SIMULATION PREPAREDNESS

CROWDSTRIKE'S FALCON XDR PLATFORM STOPS BREACHES



